NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING
OF THE SHAREHOLDERS OF PANTERA SILVER CORP.

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the "Meeting") of the Shareholders of Pantera Silver Corp. (hereinafter called the "Company"), will be held at Suite 1201 – 1166 Alberni Street in the City of Vancouver, Province of British Columbia, on the 6th day of August, 2026, at the hour of 9:00 a.m. (local time) for the purpose of:

1. To receive and consider the Company's audited financial statements for the financial years ended May 31, 2024 and May 31, 2025 and the auditor's reports thereon;

2. To appoint Charlton & Company as auditor of the Company for the ensuing year, and to authorize the directors of the Company to fix the remuneration to be paid to the auditor for the ensuing year;

3. To set the number of directors for the ensuing year at three (3);

4. To elect the directors for the Company for the ensuing year;

5. To approve the Company's Equity Incentive Plan; and

6. To transact such further and other business as may be properly brought before the meeting or any adjournment or postponement thereof.

The accompanying management information circular (the "Circular") provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this notice.

The board of directors of the Company has fixed 5:00 p.m. (Vancouver time) on July 3, 2026 as the record date (the "Record Date") for determination of shareholders entitled to receive notice of and to vote at the Meeting and at any adjournment(s) or postponement(s) thereof. Each registered shareholder as of the Record Date is entitled to such notice and to vote at the Meeting in the circumstances set out in the Circular.

DATED at Vancouver, British Columbia, this 3rd day of July, 2026

BY ORDER OF THE BOARD

"Jay Roberge"
Jay Roberge, CEO and Director